



CONFIDENTIAL

First Name:			Surname:	
Date of Birth:				
Home Address & Postcode:				
Current location if different from above (including telephone and ward details)				
Telephone Number:				
Mobile Number:				
Email Address:				
NHS Number:				
Funding Authority:				
Preferred method of contact:	Phone Er	mail	Post	
Does this person have any com	munication needs?			
Please detail any known risks				

Other, please specify:

CONSENT - Advocacy Operates under the GDPR Guidelines If the person being referred is deemed to lack capacity, please sign below to say that you are referring in the client's best interest

Does the person have capacity to consent to this referral?	Yes No
If yes, has consent been obtained?	Yes No
Signature of referrer:	

Gender:	Male Female Prefer not to say Female, male at birth Male, female at birth Other, please specify
Pronouns:	Non-binary
Sexual Orientation:	Asexual Bisexual Gay/Lesbian Prefer not to say Other, please specify
Client Group:	Acquired brain injury Multiple impairments Neurological conditions Carer Older person Physical disability Dementia Sensory impairment Stroke Long term health condition Substance misuse Other (please specify) Autism Mental health Mental health
Disability:	Yes No Please specify:
Ethnic Origin:	African Arab/British Arab Asian/British Asian Black/Black British Carribean Chinese European Gypsy/Roma Indian Mixed heritage Pakistani White British White Irish White other Prefer not to say





Religion:	Atheist Catholic Christian Jewish	☐ Sikh ☐ Buddhist ☐ Hindu ☐ Muslim	Not known No religion Other/denomination please specify:
Marital Status:	Married/Civil Partnership Separated Other, please specify:	Single	Divorced Widowed

Please provide Referrer and Decision Maker details

	Referrer	Decision Maker
Name:		
Job/Role:		
Organisation/Team:		
Telephone:		
Email:		
Referral Date:		

Advocacy Service Information Please only complete information specific to the advocacy type you are referring for.

Care Act Advocacy - please complete all below sections for us to be able to triage the referral

Care Act Advocacy		Care Act for Carers			
Assessment	Review		Safeguarding	Support Planning	
Will this person have substantial difficulty in being involved with the process?		Yes	es No		
Has the client been deemed as having no appropriate person to facilitate the client's engagement in the process?		Yes	N	D	

Independent Mental Capacity Advocacy (IMCA) - please complete all below sections for us to be able to triage the referral

Serious Medical Treatment	Change in Accommoda	tion	Safeguarding	Care Review	
Has the client been assessed as lacking capacity around this issue?			No		
Has the client been deemed to not friends or family who can be cons	Yes	No			
Date of capacity assessment:					
Who completed the capacity asse					
Any upcoming meeting dates?					





Independent Mental Health Advocacy (IMHA) - please complete all below sections for us to be able to triage the referral

Section 2	Section 3	СТО		Guardianship	Other:	
Section start date:						
Ward:						
Any upcoming meeting dates?						

Generic Advocacy

Is the issue regarding health or social care?	Yes 🗌	No 🗌
Is the issue relating to Social Care Complaint?	Yes 🗌	No 🗌

Health Complaints

REFERRAL REASONS (Please add any relevant information)

